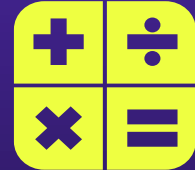
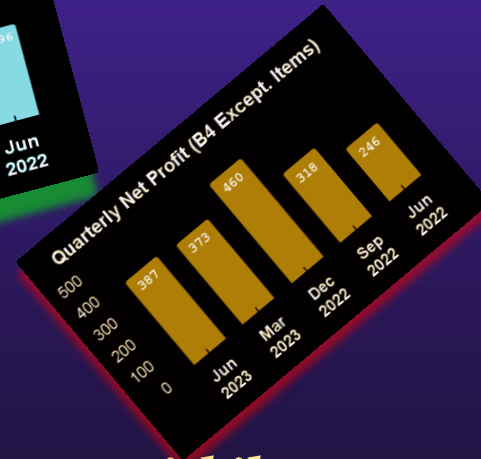


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Quarter Highlights

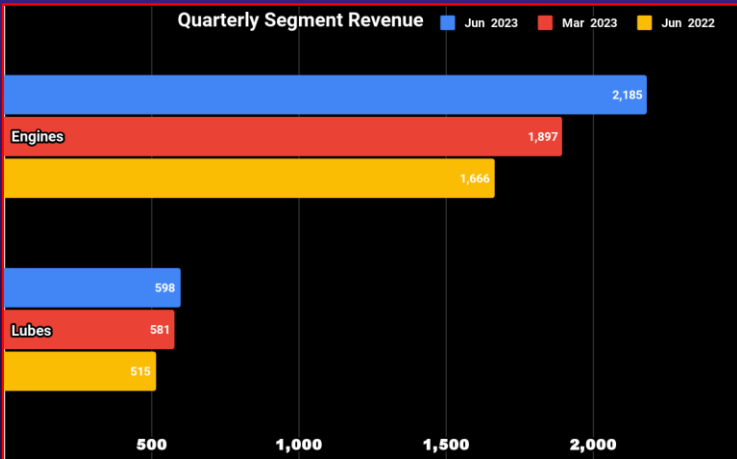
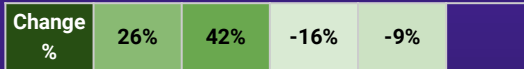
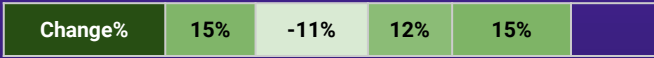
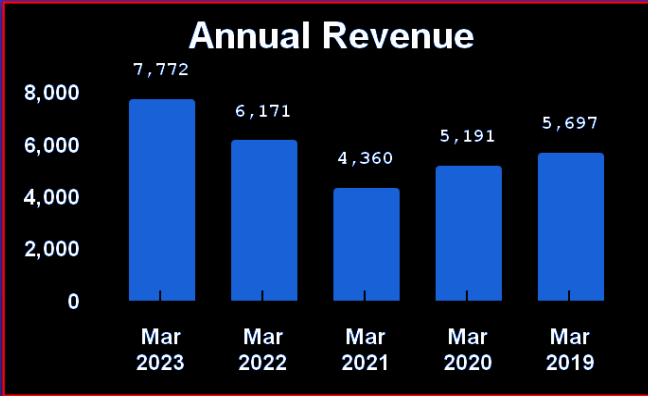
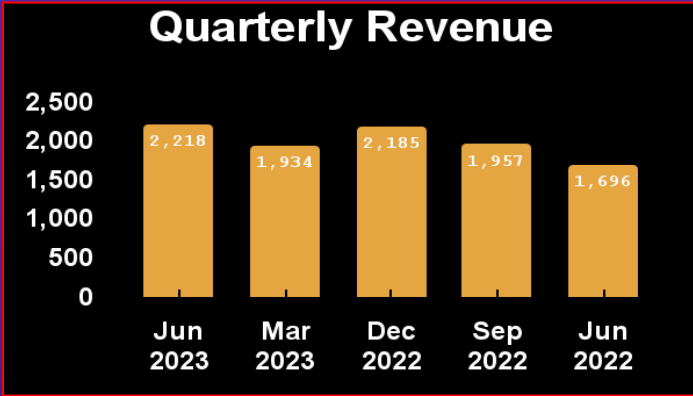


Presentor :

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Amt. in Cr.

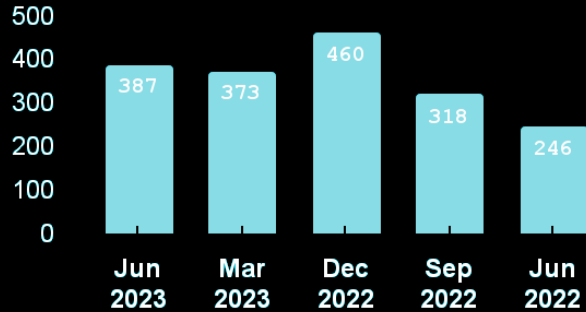


Total	305 (12%)
SEGMENT	Q-Q Change
ENGINES	287 (15%)
LUBES	18 (3%)

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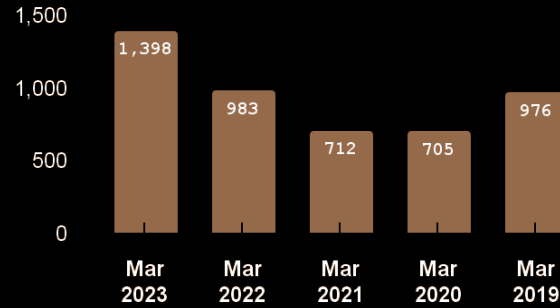
Amt. in Cr.

Quarterly Net Profit (B4 Except. Items)



NP B4 Exp. %	17%	19%	21%	16%	14%
NPAT	16%	18%	19%	14%	12%

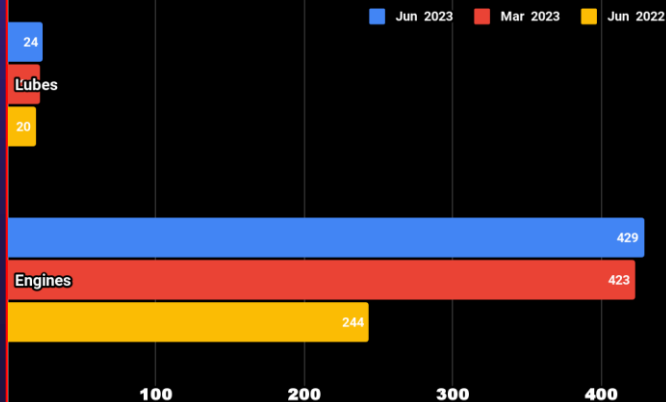
Annual Net Profit (B4 Except. items)



NP B4 Excpt %	18%	16%	16%	14%
NPAT	16%	13%	15%	14%

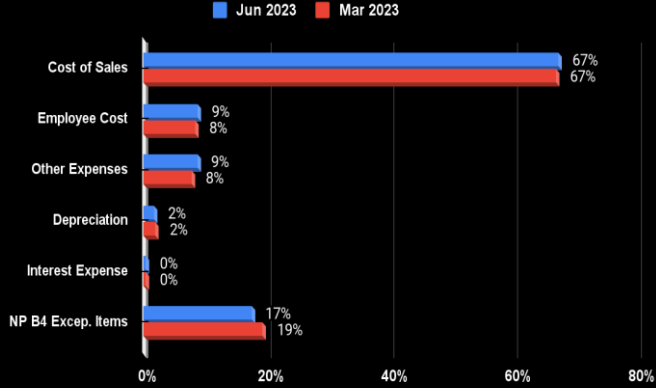
Total	9 (16%)
SEGMENT	Q-Q Profit %
ENGINES	6 (20%)
LUBES	2 (4%)

Quarterly Segment Results

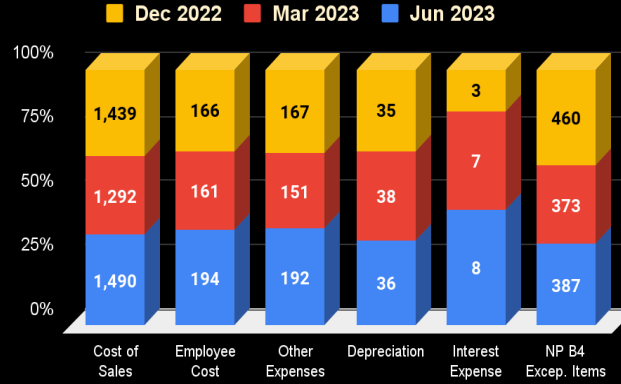


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Quarter Cost Composition



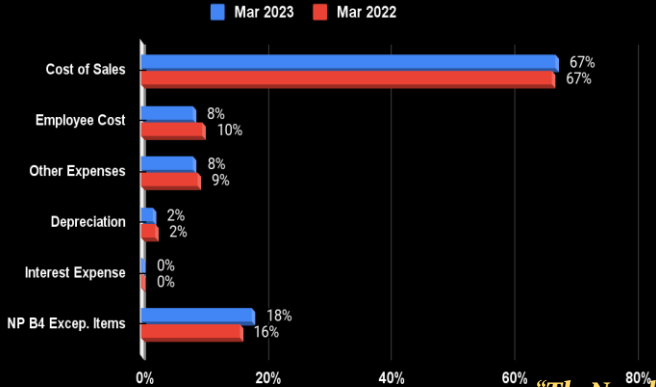
Quarter Cost Comparison



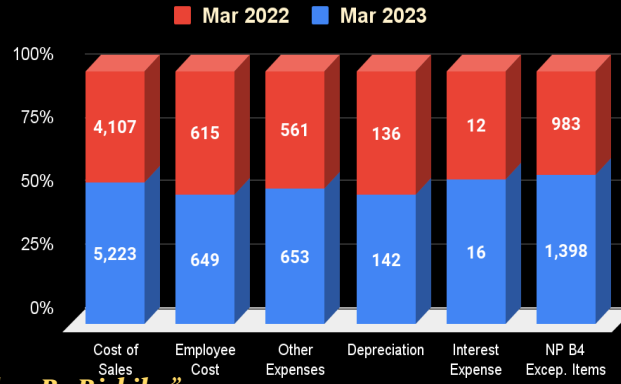
Amt. in Cr.

Costs	Q-Q Change	Y-Y Change
COGS	198 (0 %)	1115 (1 %)
Employee Cost	33 (0 %)	34 (-2 %)
Other Expenses	41 (1 %)	92 (-1 %)
Depreciation	-1 (0 %)	6 (0 %)
Interest Expense	1 (0 %)	4 (0 %)

Annual Cost Composition



Annual Cost Comparison



EBITDA Margin

Jun 2023	Mar 2023
15.44%	17.07%

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24.03%

Return on Equity

25.56%

Return on Capital
Employed

4%

Share Price Change
1 Month

16%

CAGR - Revenue
Past 4 Years

19.9%

Share Price Change
3 Month

18%

CAGR - Profit
Past 4 Years

63.2%

Share Price Change
1 Year

39.82

Company PE

39.38

Industry PE

111.9%

Share Price Change
2 Year

Particulars	Quarterly (Rs. In Cr.)			
	Jun 2023	Mar 2023	Dec 2022	Jun 2022
Revenue	2,218	1,934	2,185	1,696
Cost of Sales	1,490	1,292	1,439	1,163
Employee Cost	194	161	166	156
Other Expenses	192	151	167	162
Earning Before Depreciation & Tax (EBITDA)	342	330	413	215
Depreciation	36	38	35	34
Interest Expense	8	7	3	2
Other Income	89	87	85	67
Net Profit Before Exceptional Items	387	373	460	246
Exception Items	-66	-71	-72	-18
Net Profit Before Tax	453	444	533	263
Taxes	99	95	119	65
Net Profit After Tax	354	349	414	198
Gross Margin %	32.8%	33.2%	34.1%	31.4%
EBITDA %	15.4%	17.1%	18.9%	12.7%
NP Before Exception Items %	17.46%	19.30%	21.07%	14.48%
Net Profit After Tax %	15.95%	18.04%	18.94%	11.68%

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By Rishika”*

Thank you for Watching,

“The NumberTalks - By Rishika”

