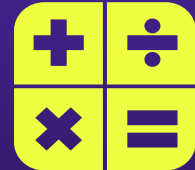


Jai Corp - June-23 - Results Review

Quarter Highlights

Revenue Down

Profit Up



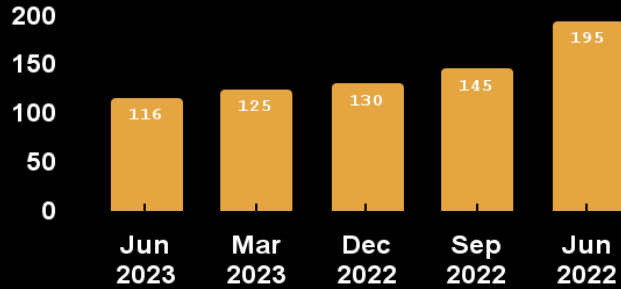
Presentor :

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Amt. in Cr.

Quarterly Revenue

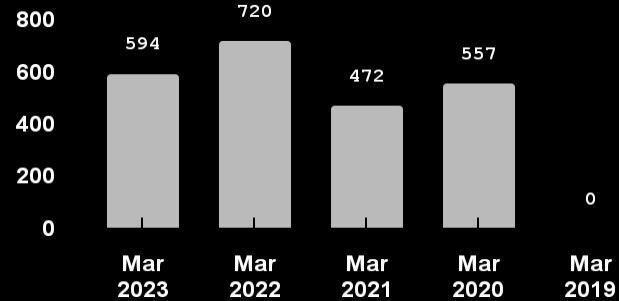


| Change% | -7% | -4% | -11% | -25% |
|---------|-----|-----|------|------|
|---------|-----|-----|------|------|

Revenue of Jun 23 has decreased by -7%, as compared to previous quarter revenue Mar 23. Revenue has decreased from 124.79 Cr. to 115.55 Cr.

Revenue of Jun 23 has decreased by -41%, as compared to revenue of preceding quarter of last financial year in Jun 22. Revenue has decreased from 194.61 Cr. to 115.55 Cr.

Annual Revenue



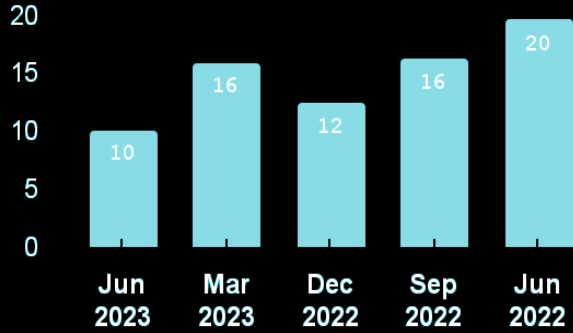
| Change% | -17% | 53% | -15% | |
|---------|------|-----|------|--|
|---------|------|-----|------|--|

Revenue of Mar 23 has decreased by -17%, as compared to previous financial year in Mar 22. Revenue has increased from 720.09 Cr. to 594.33 Cr.

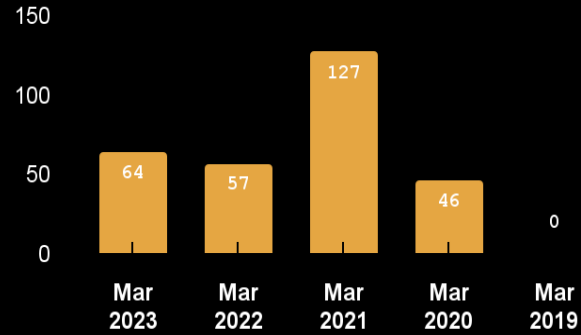
Jai Corp - June-23 - Results Review

Amt. in Cr.

Quarterly Net Profit (B4 Except. Items)



Annual Net Profit (B4 Except. items)



| | | | | | |
|-------------|----|------|-----|-----|-----|
| NP B4 Exp.% | 9% | 13% | 10% | 11% | 10% |
| NPAT | 5% | -31% | 6% | 2% | 7% |

| | | | | | |
|---------------|-----|----|-----|----|--|
| NP B4 Excpt % | 11% | 8% | 27% | 8% | |
| NPAT | -2% | 7% | 20% | 6% | |

Net Profit Margin AFTER TAX of the Company when compared to previous quarter has increased from -31.31% to 4.79%.

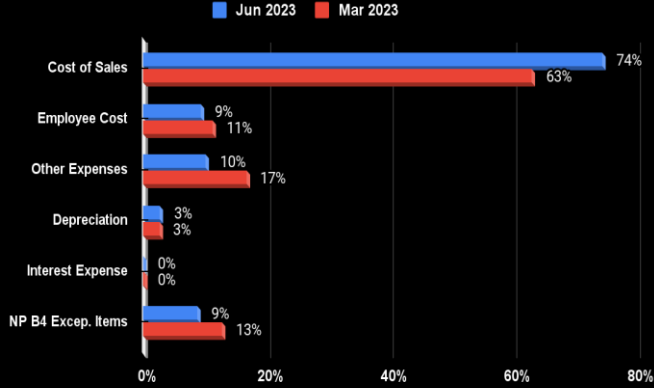
Net Profit Margin AFTER TAX of the Company when compared to preceding quarter of previous financial year has decreased from 7.29% to 4.79%.

Annual Net Profit Margin AFTER TAX of the Company has Decrease from 7.31% to -2.28%.

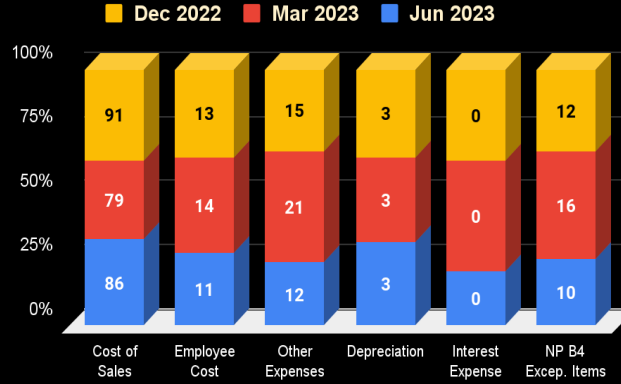
This is an Decrease of -9.59% when compared to previous financial years margin. In absolute terms Profit has decrease from 53 Cr. to -14 Cr.

Jai Corp - June-23 - Results Review

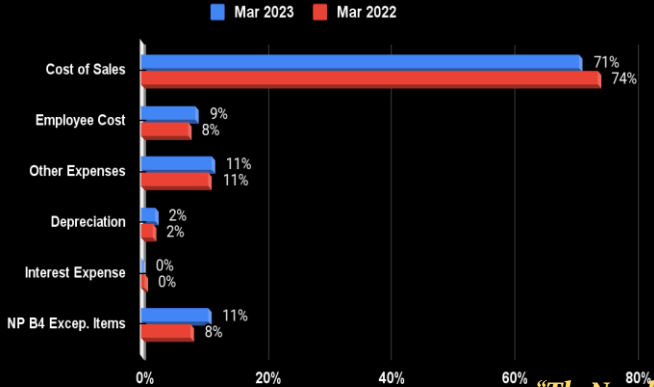
Quarter Cost Composition



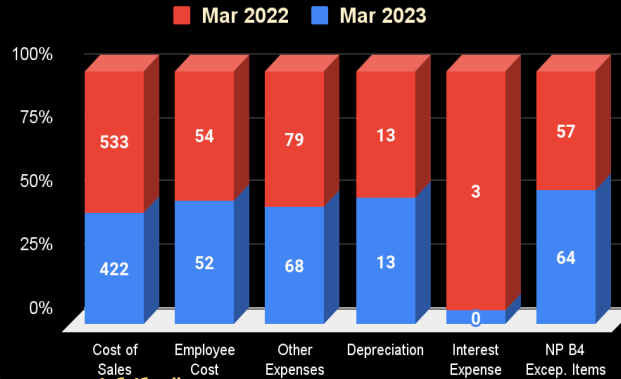
Quarter Cost Comparison



Annual Cost Composition



Annual Cost Comparison



Amt. in Cr.

| Costs | Q-Q Change | Y-Y Change |
|---------------|------------|------------|
| Revenue | -9 (-7%) | -79 (-41%) |
| COGS | 7 (9%) | -63 (-42%) |
| Employee Cost | -3 (-23%) | -2 (-14%) |
| Other Expense | -9 (-44%) | -4 (-26%) |
| Finance Cost | 0 (-50%) | 0 (200%) |

EBITDA Margin

| Jun 2023 | Mar 2023 |
|----------|----------|
| 6.08% | 9.09% |

| Particulars | Quarterly (Rs. In Cr.) | | | |
|--------------------------------------------|------------------------|----------|----------|----------|
| | Jun 2023 | Mar 2023 | Dec 2022 | Jun 2022 |
| Revenue | 116 | 125 | 130 | 195 |
| Cost of Sales | 86 | 79 | 91 | 149 |
| Employee Cost | 11 | 14 | 13 | 12 |
| Other Expenses | 12 | 21 | 15 | 16 |
| Earning Before Depreciation & Tax (EBITDA) | 7 | 11 | 11 | 17 |
| Depreciation | 3 | 3 | 3 | 3 |
| Interest Expense | 0 | 0 | 0 | 0 |
| Other Income | 6 | 8 | 5 | 5 |
| Net Profit Before Exceptional Items | 10 | 16 | 12 | 20 |
| Exception Items | 0 | 51 | 1 | 0 |
| Net Profit Before Tax | 10 | -35 | 11 | 20 |
| Taxes | 4 | 4 | 3 | 6 |
| Net Profit After Tax | 6 | -39 | 8 | 14 |
| | | | | |
| Gross Margin % | 25.5% | 37.0% | 29.9% | 23.4% |
| EBITDA % | 6.1% | 9.1% | 8.2% | 8.9% |
| NP Before Exception Items % | 8.71% | 12.75% | 9.54% | 10.07% |
| Net Profit After Tax % | 4.79% | -31.31% | 6.41% | 7.29% |

Thank you for Watching,

“The NumberTalks - By Rishika”

