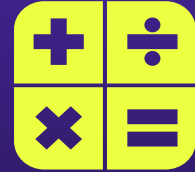
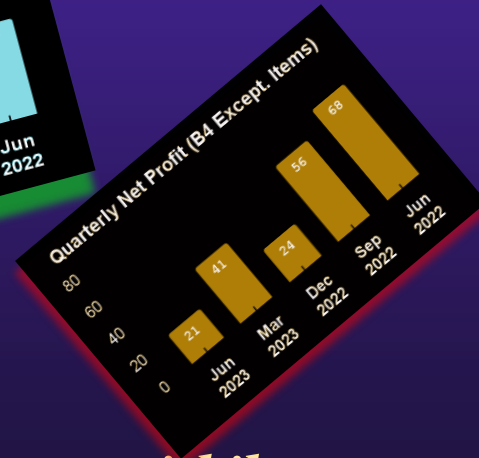


# LUX INDUSTRIES - June-23 - Results Review

## Quarter Highlights

Revenue Down

Profit Down



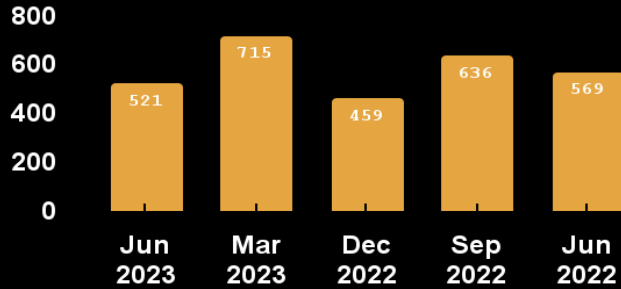
**Presenter :**

**TheNumberTalks - By Rishika**

# LUX INDUSTRIES - June-23 - Results Review

Amt. in Cr.

## Quarterly Revenue

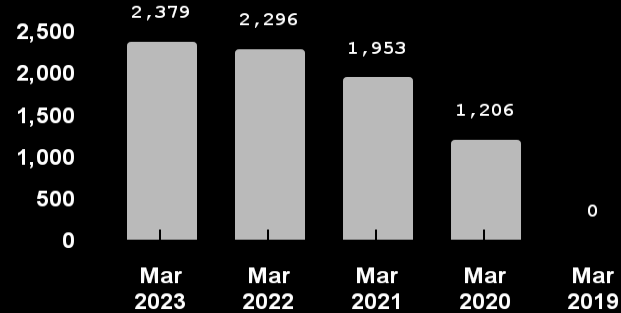


Change%	-27%	56%	-28%	12%
---------	------	-----	------	-----

Revenue of Jun 23 has decreased by -27%, as compared to previous quarter revenue Mar 23. Revenue has decreased from 715.19 Cr. to 520.59 Cr.

Revenue of Jun 23 has decreased by -8%, as compared to revenue of preceding quarter of last financial year in Jun 22. Revenue has decreased from 568.72 Cr. to 520.59 Cr.

## Annual Revenue



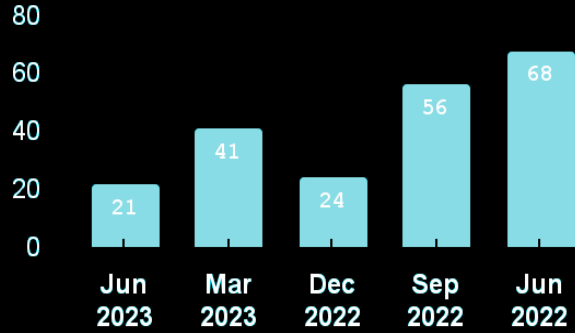
Change%	4%	18%	62%	
---------	----	-----	-----	--

Revenue of Mar 23 has increased by 4%, as compared to previous financial year in Mar 22. Revenue has increased from 2295.88 Cr. to 2378.66 Cr.

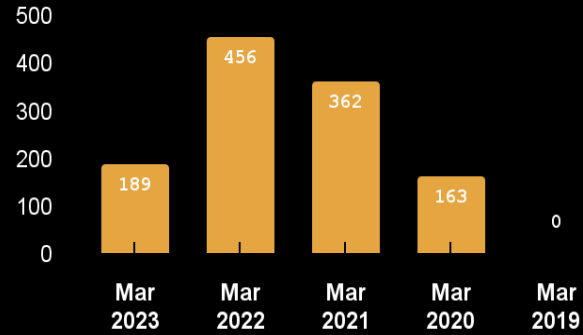
# LUX INDUSTRIES - June-23 - Results Review

Amt. in Cr.

### Quarterly Net Profit (B4 Except. Items)



### Annual Net Profit (B4 Except. items)



NP B4 Exp.%	4%	6%	5%	9%	12%
-------------	----	----	----	----	-----

NPAT	3%	4%	4%	6%	9%
------	----	----	----	----	----

Net Profit Margin AFTER TAX of the Company when compared to previous quarter has decreased from 4.17% to 2.9%.

Net Profit Margin AFTER TAX of the Company when compared to preceding quarter of previous financial year has decreased from 8.79% to 2.9%.

NP B4 Excpt %	8%	20%	19%	14%	
---------------	----	-----	-----	-----	--

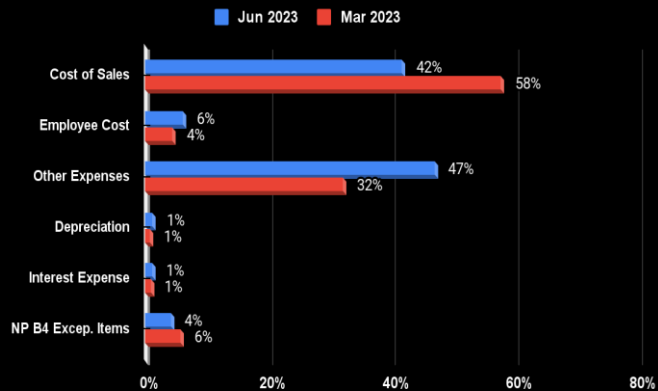
NPAT	6%	15%	14%	10%	
------	----	-----	-----	-----	--

Annual Net Profit Margin AFTER TAX of the Company has Decrease from 14.72% to 5.78%.

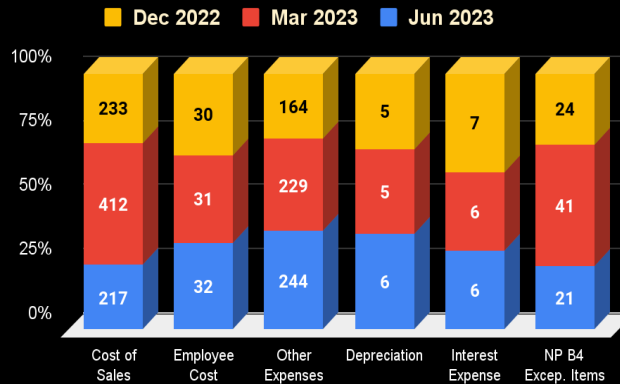
This is an Decrease of -8.95% when compared to previous financial years margin. In absolute terms Profit has decrease from 338 Cr. to 137 Cr.

# LUX INDUSTRIES - June-23 - Results Review

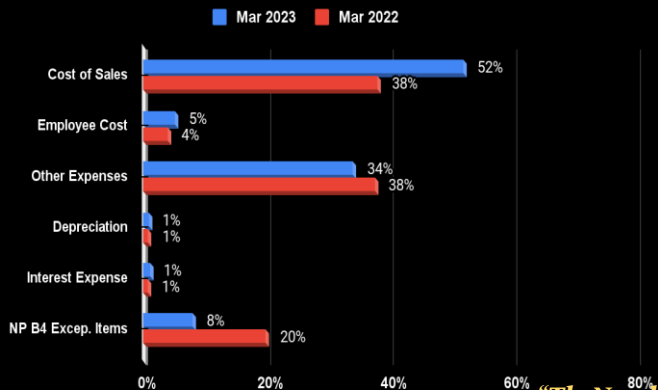
## Quarter Cost Composition



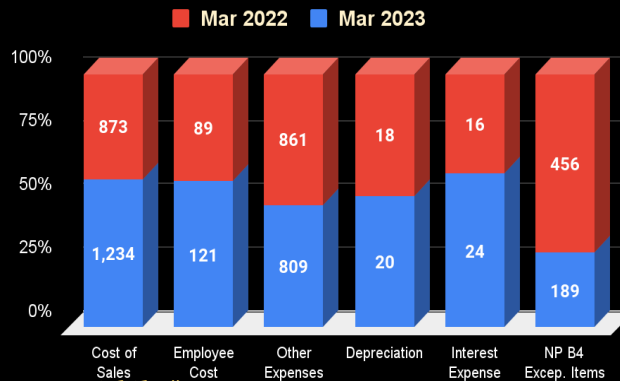
## Quarter Cost Comparison



## Annual Cost Composition



## Annual Cost Comparison



Amt. in Cr.

Costs	Q-Q Change	Y-Y Change
Revenue	-195 (-27%)	-48 (-8%)
COGS	-196 (-47%)	-48 (-18%)
Employee Cost	0 (0%)	2 (8%)
Other Expense	15 (6%)	44 (22%)
Finance Cost	0 (0%)	1 (11%)

## EBITDA Margin

Jun 2023	Mar 2023
5.46%	5.90%

## LUX INDUSTRIES - June-23 - Results Review

**7.07%**

Return on Equity

**9.97%**

Return on Capital  
Employed

**5%**

CAGR - Revenue  
Past 4 Years

**-15%**

CAGR - Profit  
Past 4 Years

**31.73**

Company PE

**53.88**

Industry PE

**7%**

Share Price Change  
1 Month

**6.4%**

Share Price Change  
3 Month

**-12.1%**

Share Price Change  
1 Year

**-62.0%**

Share Price Change  
2 Year

Particulars	Quarterly (Rs. In Cr.)			
	Jun 2023	Mar 2023	Dec 2022	Jun 2022
Revenue	521	715	459	569
Cost of Sales	217	412	233	265
Employee Cost	32	31	30	29
Other Expenses	244	229	164	200
Earning Before Depreciation & Tax (EBITDA)	28	42	33	75
Depreciation	6	5	5	5
Interest Expense	6	6	7	5
Other Income	5	10	3	3
Net Profit Before Exceptional Items	21	41	24	68
Exception Items	0	0	0	0
Net Profit Before Tax	21	41	24	68
Taxes	6	11	7	18
Net Profit After Tax	15	30	17	50
Gross Margin %	58.4%	42.3%	49.3%	53.5%
EBITDA %	5.5%	5.9%	7.1%	13.2%
NP Before Exception Items %	4.10%	5.72%	5.22%	11.92%
Net Profit After Tax %	2.90%	4.17%	3.61%	8.79%

Thank you for Watching,

*“The NumberTalks - By Rishika”*

