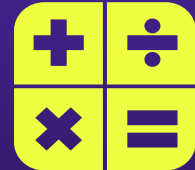
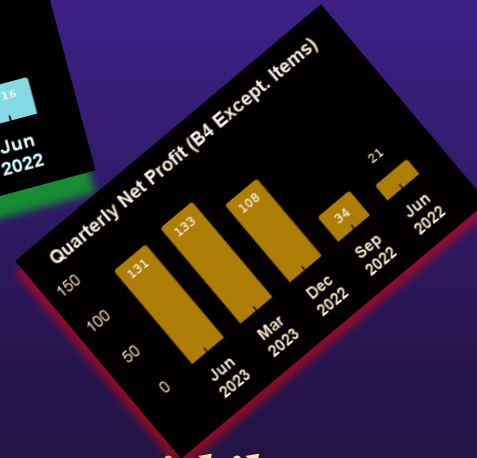


Grindwell Norton - June-23 - Results Review

Quarter Highlights

Revenue Flat

Profit Flat



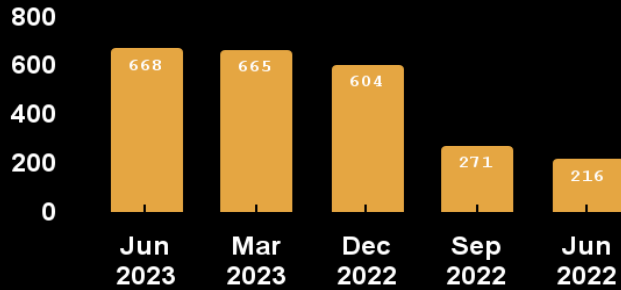
Presenter :

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Amt. in Cr.

Quarterly Revenue

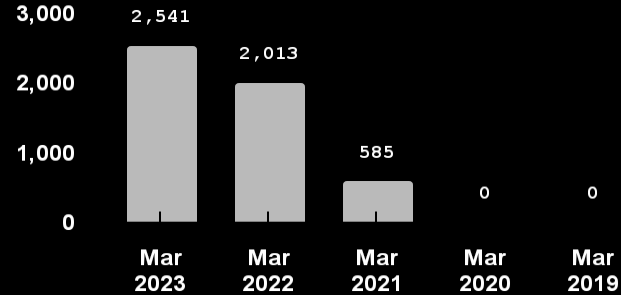


Change%	1%	10%	122%	26%
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Revenue of Jun 23 has increased by 1%, as compared to previous quarter revenue Mar 23. Revenue has increased from 664.8 Cr. to 668.35 Cr.

Revenue of Jun 23 has increased by 209%, as compared to revenue of preceding quarter of last financial year in Jun 22. Revenue has increased from 216.23 Cr. to 668.35 Cr.

Annual Revenue



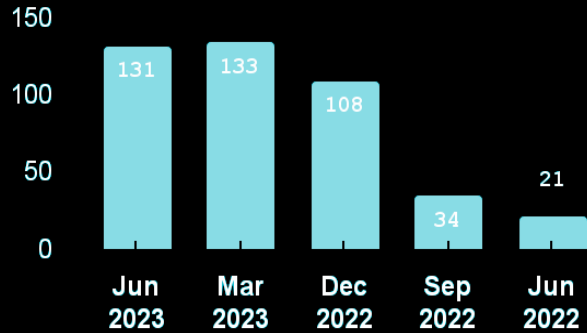
Change%	26%	244%		
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Revenue of Mar 23 has increased by 26%, as compared to previous financial year in Mar 22. Revenue has increased from 2012.76 Cr. to 2541.34 Cr.

Grindwell Norton - June-23 - Results Review

Amt. in Cr.

Quarterly Net Profit (B4 Except. Items)

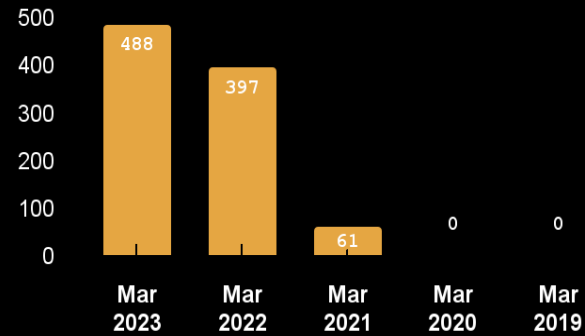


NP B4 Exp.%	20%	20%	18%	12%	10%
NPAT	14%	15%	13%	9%	9%

Net Profit Margin AFTER TAX of the Company when compared to previous quarter has decreased from 14.81% to 14.5%.

Net Profit Margin AFTER TAX of the Company when compared to preceding quarter of previous financial year has increased from 8.98% to 14.5%.

Annual Net Profit (B4 Except. items)



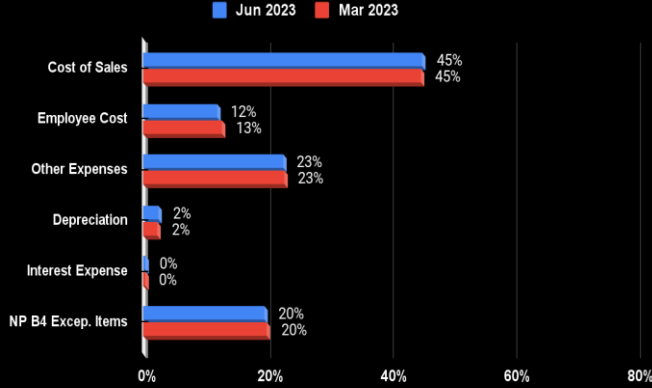
NP B4 Excpt %	19%	20%	10%		
NPAT	14%	15%	7%		

Annual Net Profit Margin AFTER TAX of the Company has Decrease from 14.66% to 14.23%.

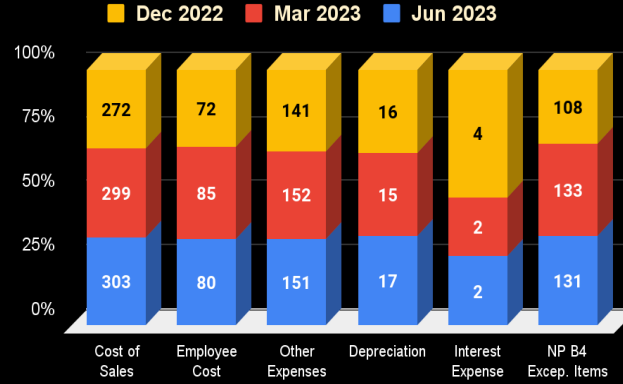
This is an Decrease of -0.43% when compared to previous financial years margin. In absolute terms Profit has increase from 295 Cr. to 362 Cr.

Grindwell Norton - June-23 - Results Review

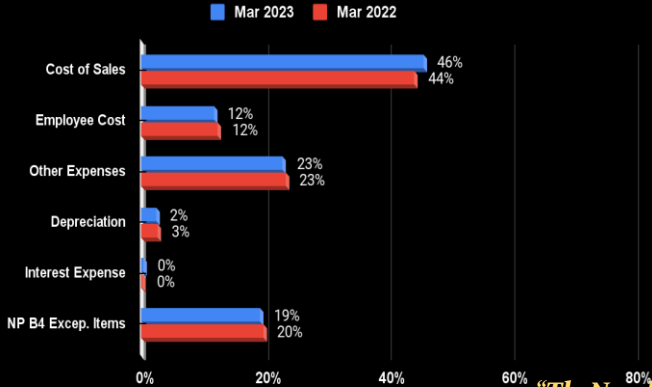
Quarter Cost Composition



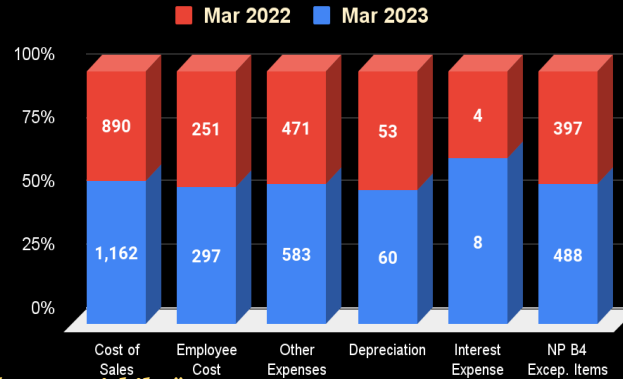
Quarter Cost Comparison



Annual Cost Composition



Annual Cost Comparison



Amt. in Cr.

Costs	Q-Q Change	Y-Y Change
Revenue	4 (1%)	452 (209%)
COGS	3 (1%)	223 (282%)
Employee Cost	-5 (-6%)	50 (173%)
Other Expense	-1 (0%)	70 (88%)
Finance Cost	0 (17%)	2 (1414%)

EBITDA Margin

Jun 2023	Mar 2023
20.23%	19.45%

Grindwell Norton - June-23 - Results Review

16.65%

Return on Equity

22.61%

Return on Capital
Employed

NA

Share Price Change
1 Month

44%

CAGR - Revenue
Past 4 Years

Share Price Change
3 Month

71%

CAGR - Profit
Past 4 Years

Share Price Change
1 Year

NA

Company PE

66.34

Industry PE

NA

Share Price Change
2 Year

Particulars	Quarterly (Rs. In Cr.)			
	Jun 2023	Mar 2023	Dec 2022	Jun 2022
Revenue	668	665	604	216
Cost of Sales	303	299	272	79
Employee Cost	80	85	72	29
Other Expenses	151	152	141	80
Earning Before Depreciation & Tax (EBITDA)	135	129	119	27
Depreciation	17	15	16	8
Interest Expense	2	2	4	0
Other Income	15	21	9	2
Net Profit Before Exceptional Items	131	133	108	21
Exception Items	1	0	0	-5
Net Profit Before Tax	130	133	108	26
Taxes	33	34	28	7
Net Profit After Tax	97	98	80	19
Gross Margin %	54.7%	55.0%	54.9%	63.4%
EBITDA %	20.2%	19.4%	19.7%	12.7%
NP Before Exception Items %	19.59%	20.05%	17.96%	9.72%
Net Profit After Tax %	14.50%	14.81%	13.24%	8.98%

Thank you for Watching,

“The NumberTalks - By Rishika”

